

**UNITED STATES BANKRUPTCY COURT  
MIDDLE DISTRICT OF FLORIDA  
TAMPA DIVISION**

In re:

Case No.: 8:09-bk-28615-CED  
Chapter 11

RING PRODUCTIONS, LLC  
Debtor.

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**DEBTOR'S CHAPTER 11 CASE MANAGEMENT SUMMARY**

RING PRODUCTIONS, LLC, as debtor and debtor-in-possession ("Debtor"), pursuant to Administrative order TPA-2005-2, hereby files its Chapter 11 Case Management Summary (the "Summary"), and states:

**I. INTRODUCTION**

On December 16, 2009, Debtor filed its voluntary petition for relief under Chapter 11 of Title 11 of the United States Code.

**II. DESCRIPTION OF DEBTOR'S BUSINESS**

The Debtor is a Florida limited liability company which was formed as a holding company to own and manage interests in certain independent film production companies.

**III. LOCATION(S) OF DEBTOR'S OPERATIONS AND WHETHER LEASED OR OWNED**

The Debtor's business headquarters are located at 10421 FERN HILL, RIVERVIEW, FL, 33578. The Debtor does not pay rent, but uses space provided by Ring Power Corporation.

**IV. REASON FOR FILING CHAPTER 11**

The Debtor is unable to pay its ongoing expenses as they come due. The Debtor is filing its Petition as part of the reorganization and substantive consolidation with In re: Six Wives, LLC, Case No.: 8:09-bk-23344-CED.

The Debtor was founded in 2006 by Lawrence Najem, Michael Ossi, Lou Maggio,

Edward Macheck and Lance C. Ringhaver to invest and hold interests in certain film production companies. The Debtor has two wholly owned subsidiaries, Six Wives, LLC (“Six Wives”) and Eliot Rockett Productions, LLC (“Rockett”). Six Wives has filed for Chapter 11 protection in this court as a result of, inter alia, a non-judicial foreclosure proceeding initiated against the assets of Six Wives and the Debtor’s interest in Six Wives by Aramid Entertainment Fund, LTD (“Aramid”).

**V. LIST OF OFFICERS AND DIRECTORS AND THEIR SALARIES AND BENEFITS AT TIME OF FILING AND DURING ONE YEAR PRIOR TO FILING**

1. Time of Filing:

Lance C. Ringhaver, President, Salary - \$0.00  
 Lou Maggio, Sr. Vice-President, Salary - \$0.00  
 Edward Macheck, Secretary and Treasurer, Salary - \$0.00  
 Lawrence Najem, Manager, Salary - \$12,500.00 per month

2. One Year Prior to Filing:

Lance C. Ringhaver, President, Salary - \$0.00  
 Lou Maggio, Manager and Treasurer, Salary - \$0.00  
 Edward Macheck, Secretary and Treasurer, Salary - \$100,000.00  
 Lawrence Najem, Manager, Salary - \$150,000.00

**VI. DEBTOR’S ANNUAL GROSS REVENUE**

2007: \$0.00  
 2008: \$0.00  
 2009 Year to Date: \$0.00

**VII. AMOUNTS OWED TO VARIOUS CLASSES OF CREDITORS**

Debtor may owe the following amounts to the following classes of creditors, certain amounts of which may be subject to dispute:

- 1. Taxes and other certain unsecured priority Debts \$0.00
- 2. Secured Creditors: Aramid Entertainment Fund, Ltd \$ Unknown

3. Amount of Unsecured Claims:

Clifford Chance Firm:	approximately \$100,000.00
John Flynn:	approximately \$150,000.00
Aramid Entertainment Ltd:	Unknown

**VIII. GENERAL DESCRIPTION AND APPROXIMATE VALUE OF DEBTOR'S CURRENT AND FIXED ASSETS**

As of the date of its petition, Debtor had the following assets:

Funds held in checking account: \$25.00

Accounts Receivable: unknown value

Disputed ownership of Six Wives, LLC: unknown value

Ownership of Eliot Rockett Productions, LLC: unknown value

Claims against third parties: unknown value

**IX. NUMBER OF EMPLOYEES AND AMOUNT OF WAGES OWED AS OF PETITION DATE**

Debtor does not have employees and no wages are owed as of the Petition Date.

**X. STATUS OF DEBTOR'S PAYROLL AND SALES TAX OBLIGATIONS**

Debtor's payroll is \$0.00, including officer and insider salary.

**XI. ANTICIPATED EMERGENCY RELIEF WITHIN 14 DAYS OF PETITION DATE**

Debtor will seek expedited relief to secure permission to:

Unknown at this time.

WHEREFORE, Debtor, RING PRODUCTIONS, LLC, respectfully submits this Summary.

Respectfully submitted,

/s/ Richard J. McIntyre  
RICHARD J. McINTYRE  
Florida Bar No. 0962708  
McINTYRE, PANZARELLA, THANASIDES,  
ELEFF & HOFFMAN, P.L.  
6943 E. Fowler Avenue  
Tampa, Florida 33617  
813.899.6059  
813.899.6069 (F)  
*Attorneys for the Debtor*

**CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that a true and correct copy of the foregoing has been furnished by the Court's CM/ECF system and/or U.S. Mail on **RING PRODUCTIONS, LLC**, 10421 Fern Hill Drive, Riverview FL 33578, Debtor, **Richard J. McIntyre, McIntyre, Panzarella, Thanasides, Eleff & Hoffman, P. L.**, Debtor's Attorney, **John Flynn**, 2727 Cardwell Pl., Los Angeles, CA 90046, and the **United States Trustee**, 501 E. Polk Street, Ste 1200, Tampa, FL 33602 on this 23<sup>th</sup> day of December, 2009 or immediately thereafter.

/s/ Richard J. McIntyre  
Attorney