

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
TAMPA DIVISION**

In re:

Case No.: 8:09-bk-23344-CED
Chapter 11

SIX WIVES, LLC
Debtor.

DEBTOR'S CHAPTER 11 CASE MANAGEMENT SUMMARY

Six Wives, LLC, as debtor and debtor-in-possession ("Debtor"), pursuant to Administrative order TPA-2005-2, hereby files its Chapter 11 Case Management Summary (the "Summary"), and states:

I. INTRODUCTION

On October 14, 2009, Debtor filed its voluntary petition for relief under Chapter 11 of Title 11 of the United States Code.

II. DESCRIPTION OF DEBTOR'S BUSINESS

The Debtor is a Connecticut limited liability company which was formed to produce and distribute the independent film, "The Six Wives of Henry Lefay" (n/k/a "My Dad's Six Wives").

III. LOCATION(S) OF DEBTOR'S OPERATIONS AND WHETHER LEASED OR OWNED

The Debtor's business headquarters are located at 10421 FERN HILL, RIVERVIEW, FL, 33578. The Debtor does not pay rent, but uses space provided by Ring Productions, LLC.

IV. REASON FOR FILING CHAPTER 11

The Debtor was founded in 2007 by Edward Macheck and Lance Ringhaver to produce a Tim Allen movie known as, "The Six Wives of Henry LeFay" (n/k/a "My Dad's Six Wives"). The movie was produced, filmed and completed in 2007. It was funded by Aramid

Entertainment Fund, LTD (“Aramid Entertainment”). Aramid Entertainment initiated non-judicial foreclosure proceedings against the assets of the Debtor based upon a non-monetary default prior to the release of the movie.

The Debtor has arranged for a theatrical release of the movie which would result in the generation of cash in excess of six million dollars (\$6,000,000.00), which would provide more than enough funding to pay off Aramid Entertainment. Aramid Entertainment was unreceptive to the Debtor’s request that they permit the theatrical release to go forward—and actually terminated the Debtor’s foreign distribution agreements—thereby cutting off the Debtor’s source of operating revenue and the potential for the Debtor to generate the funds to pay Aramid Entertainment.

Aramid Entertainment intends to conduct a non-judicial foreclosure sale of the assets of the Debtor on Friday, October 16, 2009. The Debtor has filed this Chapter 11 case in order to: (i) stop Aramid Entertainment’s non-judicial foreclosure on the assets of the Estate and (ii) obtain Bankruptcy Court approval to enter into the prints and advertising distribution agreement with Outsource Media Group, LLC so that the Debtor can promptly pay off Film Finances, Inc. and the other creditors of the Estate.

V. **LIST OF OFFICERS AND DIRECTORS AND THEIR SALARIES AND BENEFITS AT TIME OF FILING AND DURING ONE YEAR PRIOR TO FILING**

1. 2008: Lance Ringhaver, Managing Member, Salary - \$0.00
Lou Maggio, Manager and Treasurer, Salary –\$0.00
Edward Macheck, Manager and President, Salary - \$0.00
2. 2009: Lance Ringhaver, Managing Member, Salary - \$0.00
Lou Maggio, Manager and Treasurer, Salary –\$0.00
Edward Macheck, Manager, Salary - \$0.00
Scott Lumpkin, Manager and Secretary, Salary - \$0.00

VI. DEBTOR'S ANNUAL GROSS REVENUE

2007: -\$8,346,896.00
2008: -\$1,152,204.00
2009 Year to Date: \$0

VII. AMOUNTS OWED TO VARIOUS CLASSES OF CREDITORS

Debtor may owe the following amounts to the following classes of creditors, certain amounts of which may be subject to dispute:

1. Taxes and other certain unsecured priority Debts \$0.00
2. Secured Creditors: Aramid Entertainment Fund, Ltd \$4,461,219.89
Film Finances, Inc. \$ Unknown
3. Amount of Unsecured Claims: \$6,000,000.00

VIII. GENERAL DESCRIPTION AND APPROXIMATE VALUE OF DEBTOR'S CURRENT AND FIXED ASSETS

As of the date of its petition, Debtor had the following assets:

Funds held in Attorney Trust Account: approximately \$31,962.43

Funds held in Bank of America Account: \$100.00

Accounts Receivable: unknown value

All rights associated with the movie and screenplay, "The Six Wives of Henry Lefay" (n/k/a "My Dad's Six Wives"): \$12,000,000.00

Claims against third parties: unknown value

IX. NUMBER OF EMPLOYEES AND AMOUNT OF WAGES OWED AS OF PETITION DATE

Debtor does not have employees and no wages are owed as of the Petition Date.

X. STATUS OF DEBTOR'S PAYROLL AND SALES TAX OBLIGATIONS

Debtor's payroll is \$0.00, including officer and insider salary.

XI. ANTICIPATED EMERGENCY RELIEF WITHIN 14 DAYS OF PETITION DATE

Debtor will seek expedited relief to secure permission to:

Enter Into Contract with Outsource Media Group, LLC to distribute “The Six Wives of Henry Lefay” and Fund Estate

WHEREFORE, Debtor, Six Wives, LLC, respectfully submits this Summary.

Respectfully submitted,

/s/ Richard J. McIntyre _____
RICHARD J. MCINTYRE
Florida Bar No. 0962708
Wendy Cramer Townsend
Florida Bar No. 517951
Erick B. Slootsky
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813.899.6059
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Attorneys for the Debtor

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on this 16th day of October, 2009, the foregoing was furnished via CM/ECF and/or US Mail to the parties on the attached mailing matrix.

/s/ Richard J. McIntyre _____
Attorney

Label Matrix for local noticing
113A-8
Case 8:09-bk-23344-CED
Middle District of Florida
Tampa
Fri Oct 16 19:11:28 EDT 2009

20th Century Fox Film Corp.
Attn: Legal Dept
P.O. Box 900
Beverly Hills, CA 90213-0900

Aramid Entertainment Fund Lt
c/o M&C Corporate Services
P O Box 309, GT Uglan House
S Church St, Georgetown
Grand Cayman Islands

Brillstein Entertainment
9150 Wilshire Blvd, Ste 350
Beverly Hills, CA 90212-3453

Department of Labor and Security
Hartman Building Suite 307
2012 Capital Circle Southeast
Tallahassee FL 32399 0648

Elisha Cuthbert
Lawrence Kelly Productions
The Gersh Agency
232 N Canon Dr
Beverly Hills, CA 90210-5302

Film Depot
Russia

Freestyle Releasing
Attn: Officer or Manager
6310 San Vicente Blvd, #500
Los Angeles, CA 90048-5421

Howard Michael Gould
c/o Outsource Media Group
100 S Wilshire Blvd, Ste 950
Santa Monica, CA 90401-1145

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Bloom Hergott, et al
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Beverly Hills, CA 90212-2410

Six Wives, LLC
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Riverview, FL 33578-9305

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Greenburg, Glusker, et al
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Beverly Hills, CA 90210-5207

Department of Revenue
PO Box 6668
Tallahassee FL 32314-6668

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Film Finances, Inc.
9000 Sunset Blvd, Suite 1400
West Hollywood, CA 90069-5814

Harrison Kordestani
c/o Outsource Media Group
100 Wilshire Blvd, Ste 950
Santa Monica, CA 90401-1145

(p)INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATIONS
PO BOX 21126
PHILADELPHIA PA 19114-0326

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1999 Avenue of the Stars
Los Angeles, CA 90067-6035

United States Bankruptcy Court
Sam M. Gibbons United States Courthouse
801 North Florida Avenue, Suite 555
Tampa, FL 33602-3849

Aramid Entertainment Fund
Attn: Alan Abrams Esq.
c/o Costa Abrams & Coate, LLP
1221 2nd Street, Third Flr
Santa Monica, CA 90401-1117

Blitz Film & Video
Distributions
Albania
Bosnia

Clifford Chance Firm
c/o Steve Cottueau
2001 K Street NW
Washington, DC 20006-1037

Edward Herrmann
Mike Wilson
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9200 Sunset Blvd, #900
West Hollywood, CA 90069-3604

Film Bond
907 Flower St
Glendale, CA 91201-3004

Fintage Collection Acct Mgmt
Sandra Valentijn, Acct Mgr
Stationsweg 32
2312 AV Leiden
The Netherlands

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8228 W Sunset Blvd
Los Angeles, CA 90046-2414

Intersonic Taunus Production
P O Box 44
842 25 Bratislan
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John Flynn
2727 Cardwell Place
Los Angeles, CA 90046-1201

Koch Media GMBH
Lochhaer Str 9
D-82152 Planegg/Munchen
Germany

LKM Ventures, LLC
Lance Ringhaver
10421 Fern Hill Drive
Riverview, FL 33578-9305

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Larry Miller
Attn: Karen Olan
c/o Bernstein, Fox and Co.
2029 Century Park East #500
Los Angeles, CA 90067-2906

Lindsay Sloane
Daisy Wu
Endeavor Agency
9601 Wilshire Blvd, 3rd Flr
Beverly Hills, CA 90210-5219

Lou Maggio
3402 Granada St, Unit 1
Tampa, FL 33629-7051

Monolith Film Ltd
Ul Chelmska 21
01-724 Warsaw
Poland

O.B. & N., LLC
1506 Prudential Drive
Jacksonville, FL 32207-8134

Office of US Attorney
Attn Civil Process Clerk
400 North Tampa St Suite 3200
Tampa FL 33602-4774

Omega Entertainment Limited
Attn: Markus Barmettler, Esq
c/o Greenberg Traurig, LLP
2450 Colorado Ave, Ste 400E
Santa Monica, CA 90404-5524

Outsource Media Group
Bradley S. Holmes, President
100 Wilshire Blvd, Ste 950
Santa Monica, CA 90401-1145

Paz Vega
Eisner & Frank
9601 Wilshire Blvd, Ste 700
Beverly Hills, CA 90210-5211

Ring Productions, LLC
1506 Prudential Drive
Jacksonville, FL 32207-8134

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Attn: Ed Macheck
1308 Jumana Loop
Apollo Beach, FL 33572-2912

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S. Epatha Merckerson
Lorrie Bartlett
The Gersh Agency
232 N Canon Dr
Beverly Hills, CA 90210-5302

Shapira Films
34 Allenby Rd
Tel Aviv 63325
Israel

Showtime Entertainment
Attn: Officer or Agent
45 W 21st Street
New York, NY 10010-6865

Tele Vision, Inc
Romania

Tim Allen
Boxing Cat Entertainment, Inc
c/o The William Morris Agency
1 William Morris Pl
Beverly Hills, CA 90212-4261

United States Trustee - TPA
Timberlake Annex, Suite 1200
501 E Polk Street
Tampa, FL 33602-3949

WEG Entertainment
4th Floor Valecha
Chambers New Link Road 68725
Mumbai 400053
Maharashtra

William Morris Independent
Attn: Phil Alberstat
151 El Camino Drive
Beverly Hills, CA 90212-2775

Richard J McIntyre
McIntyre, Panzarella, Thanasides & Eleff
6943 East Fowler Avenue
Temple Terrace, FL 33617-1714

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g)(4).

Internal Revenue Service
P.O. Box 21126
Philadelphia, PA 19114

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)Source Investments B.V.	End of Label Matrix	
4209 AX	Mailable recipients	53
Schelluinen	Bypassed recipients	1
Nederland	Total	54