

**United States Bankruptcy Court  
Middle District of Florida**

In re National Gold Exchange, Inc.

Debtor(s)

Case No. 8:09-15972-MGWChapter 11

**AMENDED LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
American Express co: Becket & Lee 16 General Warren Blvd P.O. Box 3001 Malvern, PA 19355	American Express co: Becket & Lee 16 General Warren Blvd Malvern, PA 19355			364,000.00
Austrian Mint Co: Mike Brundage Hill Ward Henderson 101 E. Kennedy Blvd Ste 3700 Tampa, FL 33602	Austrian Mint Co: Mike Brundage Hill Ward Henderson Tampa, FL 33602			500,000.00
Cal Stagers TX	Cal Stagers TX			500,000.00
Colnko, Inc. 2037 East Anne Lane Crete, IL 60417	Colnko, Inc. 2037 East Anne Lane Crete, IL 60417		Contingent	600,000.00
Dan Ratner Rare Coin Investments, Inc. P. O. Box 2125 Rockville, MD 20847-2125	Dan Ratner Rare Coin Investments, Inc. P. O. Box 2125 Rockville, MD 20847-2125			485,000.00
Emporium Hamburg Suederstrasse 288 Hamburg, Germany 20537	Emporium Hamburg Suederstrasse 288 Germany 20537	Trade debt		490,000.00
Fortis Bank Brussels, Belgium	Fortis Bank Brussels, Belgium			1,120,000.00
Gene Sanders P.O. Box 6 Crete, IL 60417	Gene Sanders P.O. Box 6 Crete, IL 60417	Trade debt		2,000,000.00
Goffin Bank Brussels, Belgium	Goffin Bank Brussels, Belgium			405,000.00
Gold & Silver Investments co; Mindy A. Mora 2500 Wachovia Financial Ctr. 200 S. Biscayne Blvd. Miami, FL 33131-2385	Gold & Silver Investments co; Mindy A. Mora 2500 Wachovia Financial Ctr. Miami, FL 33131-2385			190,000.00

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Goldstar Estate Buyers Corp. 600 Twelve Oaks Center Dr. Suite 648C Wayzata, MN 55391	Goldstar Estate Buyers Corp. 600 Twelve Oaks Center Dr. Wayzata, MN 55391			325,000.00
Kirk Kelly Rare Coins 116 Polinsett Hwy Greenville, SC 29609-5441	Kirk Kelly Rare Coins 116 Polinsett Hwy Greenville, SC 29609-5441			850,000.00
Liberty Coin Galleries 2201 E. Willow, Suite AA Signal Hill, CA 90755-2149	Liberty Coin Galleries 2201 E. Willow, Suite AA Signal Hill, CA 90755-2149	Trade debt		150,000.00
Randall & Diane Green 201 Trismen Terrace Winter Park, FL 32789	Randall & Diane Green 201 Trismen Terrace Winter Park, FL 32789			1,470,000.00
Republic National Co: Donald R. Kirk, Esq. Fowler White Boggs, P.A. P.O. Box 1438 Tampa, FL 33601	Republic National Co: Donald R. Kirk, Esq. Fowler White Boggs, P.A. Tampa, FL 33601			5,542,866.78
Robert Lecce Numismatists, Inc. P. O. Box 480068 Delray Beach, FL 33448	Robert Lecce Numismatists, Inc. P. O. Box 480068 Delray Beach, FL 33448			400,000.00
Sovereign Bank co: Rob Soriano, Esq. Greenberg Traurig, P A 625 E. Twigg St. Ste 100 Tampa, FL 33602-3925	Sovereign Bank co: Rob Soriano, Esq. Greenberg Traurig, P A Tampa, FL 33602-3925	Accounts Receivable & Inventory		33,496,400.00 (0.00 secured)
Sovereign Bank co: Rob Soriano, Esq. Greenberg Traurig, P A 625 E. Twigg St. Ste 100 Tampa, FL 33602-3925	Sovereign Bank co: Rob Soriano, Esq. Greenberg Traurig, P A Tampa, FL 33602-3925	Music Machines		2,160,000.00 (0.00 secured)
U. S. Coins, Inc. Co: Josh Harrison P.O. Box 8278 The Woodlands, TX 77387-8278	U. S. Coins, Inc. Co: Josh Harrison P.O. Box 8278 The Woodlands, TX 77387-8278			205,000.00
Upstate Coins & Collectibles, LTD P. O. Box 42 Manlius, NY 13104-0042	Upstate Coins & Collectibles, LTD P. O. Box 42 Manlius, NY 13104-0042			120,000.00


In re National Gold Exchange, Inc.  
Debtor(s)

Case No. 8:08-15872-MGW

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**TO THE BEST OF MY KNOWLEDGE AND BELIEF ON BEHALF OF THE CORPORATION I, the**  
Financial Advisor to the corporation named as the debtor in this case, read the foregoing list and it is true and correct to the best of my  
information and belief.

Date 9/4/09

Signature   
Larry Flynn  
Financial Advisor

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Middle District of Florida**

In re National Gold Exchange, Inc.

Debtor

Case No. 8:09-15972-MGWChapter 11

**SUMMARY OF SCHEDULES - AMENDED**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	29,858,088.92		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		35,656,400.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	6		96,363.84	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	22		16,826,721.80	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		36			
Total Assets			29,858,088.92		
			Total Liabilities	52,579,485.64	

**United States Bankruptcy Court  
Middle District of Florida**

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Debtor

Case No. 8:09-15972-MGW

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
<b>TOTAL</b>	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule I, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

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Debtor

**SCHEDULE A - REAL PROPERTY - AMENDED**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > 0.00 (Total of this page)

Total > 0.00

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re National Gold Exchange, Inc.Case No. 8:09-15972-MGWDebtor**SCHEDULE B - PERSONAL PROPERTY - AMENDED**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Sovereign Bank	-	0.00
		Operating account -Sovereign Bank	-	17,577.00
		Deposit Account - Sovereign Bank	-	0.00
		Checking -Southtrust Bank	-	6,234.00
		Checking - Fifth Third Bank	-	300.00
		ADM Investors Services, Inc. 141 W. Jackson Blvd. Suite 1600A Chicago, IL 60604	-	2,579.92
3. Security deposits with public utilities, telephone companies, landlords, and others.		Unknown Security Deposits (records not available right now)	-	9,998.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.		Antique Music Machines	-	9,811,400.00
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
			Sub-Total >	9,848,088.92
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

In re National Gold Exchange, Inc.Case No. 8:08-15972-MGWDebtor**SCHEDULE B - PERSONAL PROPERTY - AMENDED**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Trade Accounts receivable	-	Unknown
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **0.00**  
(Total of this page)

Sheet 1 of 3 continuation sheets attached  
to the Schedule of Personal Property

In re National Gold Exchange, Inc.Case No. 8:09-15972-MGWDebtor

**SCHEDULE B - PERSONAL PROPERTY - AMENDED**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Computer equipment, office furniture and supplies	-	10,000.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.		Gold and Silver Coins estimated between 16,000,000.00 and 20,000,000.00	-	20,000,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

Sub-Total > **20,010,000.00**  
(Total of this page)

Sheet 2 of 3 continuation sheets attached  
to the Schedule of Personal Property

In re National Gold Exchange, Inc.

Case No. 8:09-15872-MGW

Debtor

**SCHEDULE B - PERSONAL PROPERTY - AMENDED**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	<b>0.00</b>
(Total of this page)	
Total >	<b>29,858,088.92</b>

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

In re National Gold Exchange, Inc.

Case No. 8-09-15972-MGW

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	Husband, Wife, Joint, or Community				CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
	C	J	W	H					
Account No.  Sovereign Bank co: Rob Sorlano, Esq. Greenberg Traurig, P A 625 E. Twigg St. Ste 100 Tampa, FL 33602-3925	X								
Value \$								33,496,400.00	33,496,400.00
Account No.  Sovereign Bank co: Rob Sorlano, Esq. Greenberg Traurig, P A 625 E. Twigg St. Ste 100 Tampa, FL 33602-3925									
Value \$								2,160,000.00	2,160,000.00
Account No.									
Value \$									
Account No.									
Value \$									
Subtotal (Total of this page)								35,656,400.00	35,656,400.00
Total (Report on Summary of Schedules)								35,656,400.00	35,656,400.00

0 continuation sheets attached

In re National Gold Exchange, Inc.Case No. 8:09-15972-MGWDebtor**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED**  
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									A M O U N T E N T I T L E D T O P R I O R I T Y
Account No.									
Adam Peterson									0.00
							622.50		622.50
Account No.									
Andrea Reichard									0.00
							420.00		420.00
Account No.									
Coleman Yaffee									2,591.00
							13,541.00		10,950.00
Account No.									
Donna Rodriguez									0.00
							1,232.00		1,232.00
Account No.									
Jerri Barnhardt									0.00
							2,574.00		2,574.00
							Subtotal		2,591.00
							(Total of this page)	18,389.50	15,798.50

Sheet 1 of 5 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re National Gold Exchange, Inc.

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**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED**  
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	P R I O R I T Y	U N S E C U R E D	D I S C R I M I N A B L E	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
								AMOUNT ENTITLED TO PRIORITY	
Account No. <b>Kevin Shea</b>	-						392.00	0.00	
Account No. <b>Liaha Gogolin</b>	-						392.00	0.00	
Account No. <b>Luis Balbontin</b>	-						1,792.00	0.00	
Account No. <b>Nell Kennedy</b>	-						1,428.00	0.00	
Account No. <b>Oscar Ortiz</b>	-						3,541.67	0.00	
Subtotal (Total of this page)							<b>7,545.67</b>	<b>0.00</b>	<b>7,545.67</b>

Sheet 2 of 5 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re National Gold Exchange, Inc.

Case No. 8:09-15972-MGW

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED**  
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C R E D I T O R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									A M O U N T E N T I T L E D T O P R I O R I T Y
Account No.									
<b>Paul Spiegel</b>									0.00
								3,850.00	3,850.00
Account No.									
<b>Robert Goglin</b>									0.00
								1,204.00	1,204.00
Account No.									
<b>Ryan Balserlo</b>									0.00
								2,184.00	2,184.00
Account No.									
<b>Thomas Paine</b>									0.00
								10,416.67	10,416.67
Account No.									
<b>Subtotal</b>									0.00
(Total of this page)								<b>17,654.67</b>	<b>17,654.67</b>

Sheet 3 of 5 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re National Gold Exchange, Inc.

Case No. 8:09-15972-MGW

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED**  
(Continuation Sheet)

**Contributions to employee benefit plans**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
									AMOUNT ENTITLED TO PRIORITY	
Account No.  National Gold Exchange, Inc. 401K				See Attached Exhibit A					0.00	
							52,774.00		52,774.00	
Account No.										
Account No.										
Account No.										
Account No.										
Account No.										
Subtotal (Total of this page)								52,774.00	0.00	52,774.00

Sheet 4 of 5 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page)

52,774.00

0.00

52,774.00

In re National Gold Exchange, Inc.

Case No. 8:09-15972-MGW

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED**  
(Continuation Sheet)

Taxes and Certain Other Debts  
Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O R P O R A T E D	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									A M O U N T E N T I T L E D T O P R I O R I T Y
Account No.									
California Department of Revenue P.O. Box 188268 Sacramento, CA 95826-8268		-			X	X	X	Unknown	Unknown
Account No.								Unknown	Unknown
Florida Department of Revenue P.O. Box 5139 Attn: Val Gouch Tallahassee, FL 32314-5139		-			X	X	X	Unknown	0.00
Account No.									
Internal Revenue Service Atlanta, GA 39901-0102		-			X	X	X	Unknown	0.00
Account No.									
Account No.									

Sheet 5 of 5 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page)

0.00      0.00

Total

(Report on Summary of Schedules)

96,363.84      93,772.84

NON-ELECTIVE

CONTRIBUTION ILLUSTRATION FOR THE PLAN YEAR FROM 01-01-2008 TO 12-31-2008

NE REQUIRES EMPLOYMENT AT END OF PLAN YEAR N  
 NE REQUIRES HOURS 1

NAME			ENTRY DATE	COMPENSATION	CALCULATED CONTRIBUTION
ALVAREZ	JUAN	G	01-01-2002	49200.00	1476.00
BENDER	JACKSON		07-01-2007	21800.00	654.00
BUTKEVICH	OLGA		01-01-2008	23200.00	696.00
CORRAO	NANCY	J	01-01-2002	49500.00	1485.00
DAUENHEIMER	JAMES	E	07-01-2008	22999.98	690.00
DIETERICH	TERRANCE	W	01-01-2002	66063.96	1981.92
DRURY	ADAM	S	01-01-2008	41250.00	1237.50
FOREHAND	STEVEN	G	07-01-2007	99999.96	3000.00
JARAMILLO	MAURICIO		01-01-2002	64460.04	1933.80
LEVENSON	ERIC	D	07-01-2008	35500.00	1065.00
MAITA	COREY	E	01-01-2007	50000.04	1500.00
ORTIZ	CSCAR	D	07-01-2008	21250.02	637.50
PAINE	THOMAS	W	01-01-2002	125000.04	3750.00
SPIEGEL	FAUL		01-01-2002	46200.00	1386.00
SPOTTS	BRIAN	M	01-01-2008	8249.10	247.47
EVERKER	BEVERLY	G	01-01-2002	120750.00	3622.50
TEBBI	JUDITH	D	01-01-2003	5856.30	175.69
YAFFE	ALAN	D	01-01-2002	230000.00	6900.00
YAFFE	CHRISTEL		01-01-2005	42000.00	1260.00
YAFFE	COLEMAN	M	01-01-2002	162492.00	4874.76
YAFFE	JOSEPH	S	01-01-2002	54833.30	1645.00
YAFFE	MARK	S	01-01-2002	230000.00	6900.00
YAFFE	MICHAEL	D	01-01-2004	64833.30	1945.00
YAFFE	SHELEY	A	01-01-2002	113688.00	3410.64

NE CONTRIBUTION PERCENTAGE 0.03000000

TOTALS 24 PARTICIPANTS 1759126.04 52773.78

APPROVED: [Signature] DATE: 3/17/09  
 (SIGNATURE FOR PLAN SPONSOR)

In re **National Gold Exchange, Inc.**

Case No. **8:09-15972-MGW**

Debtor

**AMENDED  
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community				C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J	C				
Account No.  <b>A Mark Precious Metals, Inc.</b> <b>63 Fitzwilliam Square</b> <b>Dublin 2.</b> <b>IRELAND</b>									<b>8,700.00</b>
Account No.  <b>A.D.T. Security Svcs, Inc.</b> <b>P. O. Box 371967</b> <b>Pittsburgh, PA 15250-7967</b>									<b>184.50</b>
Account No.  <b>American Express</b> <b>co: Becket &amp; Les</b> <b>16 General Warren Blvd</b> <b>P.O. Box 3001</b> <b>Malvern, PA 19355</b>	<b>X</b>								<b>364,000.00</b>
Account No.  <b>American Numismatic Assoc.</b> <b>818 N. Cascade Avenue</b> <b>Colorado Springs, CO 80903</b>									<b>209.00</b>
<b>Subtotal</b> (Total of this page)									<b>374,093.50</b>

21 continuation sheets attached

In re National Gold Exchange, Inc.

Case No. 8-09-15972-MGW

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C D D E B I T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J C				
Account No.								
American Rare Coins P. O. Box 130606 Tampa, FL 33681		-					90,347.00	
Account No.								
Americana Collectors 4800 S. Noland Road, #B Independence, MO 64055		-					10,150.00	
Account No.								
Amos Press 911 Vandemark Road Sidney, OH 45365		-					700.00	
Account No.								
Associated Bag Company 400 W. Boden Street Milwaukee, WI 53207		-					1,111.94	
Account No.								
Associated Paper & Supply of Florida, Inc. 13926 Lynmar Blvd. Tampa, FL 33628		-					15.00	
Sheet no. <u>1</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	102,323.94

In re National Gold Exchange, Inc.

Case No. 8:09-15972-MGW

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C D E B T O R	Husband, Wife, Joint, or Community		C O N T R I B U T I O N	U N D I S P U T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W	J C				
Account No.  Austrian Mint Co: Mike Brundage Hill Ward Henderson 101 E. Kennedy Blvd Ste 3700 Tampa, FL 33602		-					500,000.00
Account No.  Avenue Coins 303 E. College Avenue Appleton, WI 54911		-					3,147.00
Account No.  Bay Area Reporting 401 E. Jackson St Suite 2320 Tampa, FL 33602		-		Trade debt			283.50
Account No.  Beachcomber Collectibles 6725 Black Horse Pike Egg Harbor Township, NJ 08234		-					3,955.00
Account No.  Belleair Coins, Inc. 135 W. Bay Drive Largo, FL 33770		-					6,555.00
Subtotal (Total of this page)							513,940.50

Sheet no. 2 of 21 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

In re National Gold Exchange, Inc.

Case No. 8:09-15972-MGW

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O M M U N I T Y	H U S B A N D W I F E J O I N T O R	H U S B A N D W I F E J O I N T O R	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T R I B U T I O N	U N P R I O R I T Y	D I S P U T E	AMOUNT OF CLAIM
Account No.  Bob Paul, Inc. P. O. Box 264 Newtown, PA 18940								1,920.00
Account No.  Brian Fazio P.O. Box 217 Willis, TX 77378								115,000.00
Account No.  Bright House Networks P. O. Box 30765 Tampa, FL 33630-3765								969.72
Account No.  Brinks, Inc. P. O. Box 651696 Charlotte, NC 28265-1696								5,679.63
Account No.  Bruce Breton Coin Co., Inc. 427 Amherst St. Nashua, NH 06063								4,978.00
Subtotal (Total of this page)								128,547.35

Sheet no. 3 of 21 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

In re National Gold Exchange, Inc.

Case No. 8:09-15972-MGW

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B Y C R O	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  CAC P. O. Box 1776 Far Hills, NJ 07931		-					10.00
Account No.  Cal Stagers TX		-					500,000.00
Account No.  Caligula Corporation co: Paul DeCally 3111 W. Dr. MLK Jr. Blvd Ste 100 Tampa, FL 33607		-		X	X	X	Unknown
Account No.  Challenger Tool 10460 68th Street North St. Petersburg, FL 33701		-					1,073.00
Account No.  Cherry, Bekaert & Holland 401 E. Jackson Street Suite 3400 Tampa, FL 33602		-					4,875.00
Subtotal (Total of this page)							505,958.00

Sheet no. 4 of 21 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

In re **National Gold Exchange, Inc.**

Case No. **8:09-15972-MGW**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N E M E N T	U N L I Q U I T A T E D	D I S P U T E	AMOUNT OF CLAIM
Account No.								
Chicago Coin Co., Inc. 6455 W. Archer Ave. Chicago, IL 60638		-						12,840.00
Account No.								
Chicago Gold Gallery 1238 W. Devon Ave. Chicago, IL 60660		-						2,260.00
Account No.				Trade debt				
Chubb Group of Insurances Co P. O. Box 7777-1630 Philadelphia, PA 19175-1630		-						9,341.75
Account No.								
Colnko, Inc. 2037 East Anne Lane Crete, IL 60417		-			X			600,000.00
Account No.								
Collectors Universe P. O. Box 9458 Newport Beach, CA 92658		-						1,218.00
Subtotal (Total of this page)								625,859.75

Sheet no. 5 of 21 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

In re National Gold Exchange, Inc.

Case No. 8:09-15972-MGW

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.		
Account No.  CPI Limited 2551 Drew Street Suite 301 Clearwater, FL 33767		-			10,704.84
Account No.  D&E Coin Services P.O. Box 1346 Point Pleasant Bch, NJ 08742		-			10,000.00
Account No.  Dan Ratner Rare Coin Investments, Inc. P. O. Box 2125 Rockville, MD 20847-2125		-			485,000.00
Account No.  David Lawrence Rare Coins PO Box 9174 Virginia Beach, VA 23450		-			14,825.00
Account No.  Delaware Depository Service Company 3601 North Market Street Wilmington, DE 19802		-			141.58
Sheet no. <u>6</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)
					<b>520,671.42</b>

In re National Gold Exchange, Inc.

Case No. 8:09-15972-MGW

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.  Delaware Valley Rare Coin Co., Inc. 2835 W. Chester Pike Broomall, PA 19008	-						18,170.00
Account No.  Deluxe Business Checks P. O. Box 742572 Cincinnati, OH 45274-2572	-						237.77
Account No.  Drummond Wheels & Ross 6987 East Fowler Avenue Tampa, FL 33617	-		Trade debt				7,581.00
Account No.  Edelman's Stamps & Coins 301 Old York Road Jenkintown, PA 19046	-		Trade debt				38,317.50
Account No.  Emporium Hamburg Suederstrasse 288 Hamburg, Germany 20537	-		Trade debt				430,000.00
Subtotal (Total of this page)							494,306.27

Sheet no. 7 of 21 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

In re National Gold Exchange, Inc.

Case No. 8:09-15972-MGW

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O O R D I N A T O R	Husband, Wife, Joint, or Community		C O U N T Y	U N D E R L I E S	D I S P U T E	AMOUNT OF CLAIM
		H W	J C				
Account No.  Executive Coin Company P. O. Box 2252 2073 Graham Road Stow, OH 44224		-					6,099.50
Account No.  Federal Express P. O. Box 660481 Dallas, TX 75266-0481		-					329.34
Account No.  First State Depository Company, LLC 100 Todds Lane Wilmington, DE 19802		-					1,817.24
Account No.  Fortis Bank Brussels, Belgium	X	-					1,120,000.00
Account No.  Fun Topics 4185 W. Lake Mary Blvd # 232 Lake Mary, FL 32746		-					2,600.00
Subtotal (Total of this page)							1,130,846.08

Sheet no. 8 of 21 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

In re National Gold Exchange, Inc.

Case No. 8:09-15972-MGW

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O M M U N I T Y	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C						
Account No.  Gaithersburg Coin Exchange, Inc. Co: Stephen C. Leckar Ste 240 1850 M Street NW Washington, DC 20036							38,900.00	
Account No.  Gene Sanders P.O. Box 8 Crete, IL 60417							2,000,000.00	
Account No.  Glenn's Rare Coins, Inc. 16072 US Highway 19N Clearwater, FL 33764							5,995.00	
Account No.  Goffin Bank Brussels, Belgium	X						405,000.00	
Account No.  Gold & Silver Investments co; Mindy A. Mora 2500 Wachovia Financial Ctr. 200 S. Biscayne Blvd. Miami, FL 33131-2385							190,000.00	
Sheet no. <u>9</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	2,639,895.00

In re National Gold Exchange, Inc.

Case No. 8:09-15972-MGW

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CO-DEBTOR OR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.							
<b>Golden Eagle Enterprises AZ</b>	-						<b>8,692.50</b>
Account No.							
<b>Goldstar Estate Buyers Corp. 600 Twelve Oaks Center Dr. Suite 648C Wayzata, MN 55391</b>	-						<b>325,000.00</b>
Account No.							
<b>Greg Mellon, LTD 33700 Woodward Ave Birmingham, MI 48009</b>	-						<b>39,813.00</b>
Account No.							
<b>Gregg Pelnar P. B. 702018 St. Cloud, FL 34770</b>	-						<b>9,303.00</b>
Account No.							
<b>Grove Coin Investment 8306 Tamarack Vlg # 401 Woodbury, MN 55125</b>	-						<b>10,825.00</b>
<b>Subtotal (Total of this page)</b>							<b>394,833.50</b>

Sheet no. 10 of 21 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

In re National Gold Exchange, Inc.

Case No. 8:09-15972-MGW

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B I T O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H	W						
Account No.  Heritage Rare Coin 3500 Maple Ave Fl 17 Dallas, TX 75219			-					115,000.00	
Account No.  Hillsborough County David Gee P. O. Box 3371 Tampa, FL 33601-3371			-					1,230.00	
Account No.  Hillsborough County BOCC 10119 Windhorst Road Tampa, FL 33619			-					75.00	
Account No.  ICG 14499 N. Dale Mabry Hwy Tampa, FL 33618			-					30,000.00	
Account No.  Information Networks, Inc. 21 Charles Street Westport, CT 06880			-					95.95	
<p>Sheet no. <u>11</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims</p>								<p>Subtotal (Total of this page)</p>	<p><b>146,400.95</b></p>

In re National Gold Exchange, Inc.

Case No. 8:09-15972-MGW

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	Husband, Wife, Joint, or Community		
					CONTINGENT	UNLIQUIDATED	
Account No.	H	W	J	C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Joel Myers PA	-	-	-	-			
19,420.00							
John Hamrick 3050 Royal Blvd. South Ste. 100 Alpharetta, GA 30022	-	-	-	-			
9,650.00							
Kim Binder 13 Antilles Drive St. Joseph, MO 64506	-	-	-	-			
80,000.00							
Kirk Kelly Rare Coins 116 Pinsett Hwy Greenville, SC 29609-5441	-	-	-	-			
850,000.00							
Trade debt	-	-	-	-			
Kline Moore & Klein, PA 2600 Douglas Road Suite 902 Coral Gables, FL 33134	-	-	-	-			
9,930.00							
				Subtotal (Total of this page)	969,000.00		

Sheet no. 12 of 21 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re National Gold Exchange, Inc.

Case No. 8:09-15972-MGW

Debtor

**AMENDED  
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C						
Account No.  Lee Minshull Rare Coins P. O. Box 4289 Palos Verdes, CA 90274		-						34,000.00
Account No.  Liberty Coin Galleries 2201 E. Willow, Suite AA Signal Hill, CA 90755-2149		-		Trade debt				150,000.00
Account No.  Lock & Key 815 E. Fletcher Tampa, FL 33612		-						369.68
Account No.  Mariah Jewelry Company 130 Kerry Place Norwood, MA 02062		-						1,925.00
Account No.  Mystic Coins & Precious Metals 7263 Engineer Road, Ste A San Diego, CA 92111		-						72,000.00
Subtotal (Total of this page)								258,294.68

Sheet no. 13 of 21 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims



In re National Gold Exchange, Inc.

Case No. 8:09-15972-MGW

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.							
Numismatic Financial, Inc. 901 West State Road 434 Winter Springs, FL 32708-5789	-						12,500.00
Account No.							
Numismatic Guaranty Corp Co: Norris McLaughlin & Marcus P.A. Bridgewater, NJ 08807-5933	-			X	X	X	Unknown
Account No.							
NVS 1363 22nd Street N., Suite A St. Petersburg, FL 33713	-						2,262.98
Account No.			Trade debt				
Open Text Corp. 275 Frank Tompa Dr. Waterloo, Ontario CANADA N2L 0A1	-						104.65
Account No.							
Pacific Exchange, LLC CA	-						7,350.00
Subtotal (Total of this page)							22,217.63

Sheet no. 15 of 21 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

In re National Gold Exchange, Inc.

Case No. 8:09-15972-MGW

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C R E D I T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  Park Ave. Numismatics P. O. Box 398239 Miami Beach, FL 33239							2,800.00
Account No.  Penco, Inc. 8488 Shepherd Farm Drive West Chester, OH 45069							856.25
Account No.  Pinehurst Coin Exchange Pinehurst, NC							5,265.00
Account No.  Positive Printing 1207 North Himes Ave. Suite 1 Tampa, FL 33607							1,543.70
Account No.  Premium Finance Specialists 22432 Network Place Chicago, IL 60673-1224							1,209.04
Subtotal (Total of this page)							11,673.99
Sheet no. <u>16</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							

In re **National Gold Exchange, Inc.**

Case No. **8:09-15972-MGW**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O M M U N I T Y	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N D I S C U T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  R. M. Trading 13840 Michigan Avenue Dearborn, MI 48126				Trade debt				11,598.00
Account No.  Randall & Diane Green 201 Trisimen Terrace Winter Park, FL 32789								1,470,000.00
Account No.  Ratner RCI, Inc co: Herb Donica, Esq. 106 S. Tampania Ave Ste. 250 Tampa, FL 33609					X	X	X	Unknown
Account No.  Republic National Co: Donald R. Kirk, Esq. Fowler White Boggs, P.A. P.O. Box 1438 Tampa, FL 33601								5,542,866.76
Account No.  Robert Lecce Numismatists, Inc. P. O. Box 480068 Delray Beach, FL 33448								400,000.00
Subtotal (Total of this page)								7,424,464.76

Sheet no. 17 of 21 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

In re National Gold Exchange, Inc.

Case No. B:09-15972-MGW

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	H W J C	Huband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.  Royal Coins Inc. 4658 Beechnut street Houston, TX 77096	-						4,925.00
Account No.  Safe-T-Mallor Inc. 55 Washington Street Suite 658 Brooklyn, NY 11201	-		Trade debt				2,242.00
Account No.  Scott Griffin Coins P. O. Box 1876 Sulsun City, CA 94586	-		Trade debt				4,600.00
Account No.  Sears Stamp & Coin, Inc. 27001 US Hwy 10 N. Saint Peteraburg, FL 33701	-		Trade debt				13,850.00
Account No.  Silver Towne Coin Shop L.P. P. O. Box 424 120 E. Union City Pike Winchester, IN 47394	-						6,000.00
Subtotal (Total of this page)							31,417.00

Sheet no. 18 of 21 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

In re **National Gold Exchange, Inc.**

Case No. **8:09-15972-MGW**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E S T O R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No.  Southern Bullion Coin & Jewelry P. O. Box 5317 Ft. Oglethorpe, GA 30742		-					9,430.00
Account No.  Stanley Convergent 1752 Maryland Ave. N.E. Saint Petersburg, FL 33703		-	Trade debt				291.73
Account No.  Stephen C. Leckar, Esq. Shaninis & Peltzman Chartered 1850 W. Main Street, NW Washington, DC 20036		-		X	X	X	Unknown
Account No.  Tampa Electric P. O. Box 31318 Tampa, FL 33631-3318		-	Trade debt				1,228.41
Account No.  Thomas W. Panle co: Frederic D. Grant, Jr. 727 Atlantic Ave 2nd Floor Boston, MA 02111		-		X	X	X	39,812.00
Subtotal (Total of this page)							50,760.14

Sheet no. 19 of 21 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

In re National Gold Exchange, Inc.

Case No. 8:09-15972-MGW

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	H W J C	Husband, Wife, Joint, or Community		CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.							
TransLine P.O. Box 9805 Newport Beach, CA 92656	-						682.20
Account No.							
Trout Cacheris PLLC 1350 Connecticut Ave., NW Suite 300 Washington, DC 20036	-						12,402.19
Account No.							
U. S. Coins, Inc. Co: Josh Harrison P.O. Box 8278 The Woodlands, TX 77387-8278	-						205,000.00
Account No.							
Upstate Coins & Collectibles, LTD P. O. Box 42 Manlius, NY 13104-0042	-						120,000.00
Account No.							
VA Coins 444 Maple Ave E Vienna, VA 22180	-						1,675.00
Subtotal (Total of this page)							339,759.39

Sheet no. 20 of 21 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

In re National Gold Exchange, Inc.

Case No. 8:09-15972-MGW

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No.  Verizon P. O. Box 1100 Albany, NY 12250-0001			Trade debt				303.64
Account No.  Verizon Florida LLC P. O. Box 920041 Dallas, TX 75392-0041			Trade debt				9,704.31
Account No.  Wargo Enterprises P. O. Box 380 Millbrae, CA 94030							5,850.00
Account No.  Whitman Publishing 3103 Clairmont Road Suite B Atlanta, GA 30329			Trade debt				1,200.00
Account No.  Wilshire Coin Exchange 925 A Wilshire Blvd. Santa Monica, CA 90401			Trade debt				80,325.00

Sheet no. 21 of 21 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **97,382.95**

Total  
(Report on Summary of Schedules) **16,826,721.80**

In re National Gold Exchange, Inc.

Case No. 8:09-15972-MGW

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES - AMENDED**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<p><b>Chase Auto Finance</b>  <b>P.O. Box 901076</b>  <b>Fort Worth, TX 76101-2076</b></p>	<p><b>Vehicle Lease - Range Rover Lease# 0010244683</b>  <b>Vehicle Lease - Range Rover Lease# 0010244670</b>  <b>Vehicle Lease - Range Rover Lease# 0010244674</b>  <b>Shirley and Alan Yaffe have personal Guarantees on these leases</b></p>
<p><b>CPI Limited</b>  <b>2551 Drew Street</b>  <b>Suite 301</b>  <b>Clearwater, FL 33767</b></p>	<p><b>Operating Lease for Office Space at 14309 N. Dale Mabry Hwy</b></p>
<p><b>U.S. Bank</b>  <b>P.O. Box 54903-2188</b>  <b>Oshkosh, WI 54903-2188</b></p>	<p><b>Vehicle Lease - 2007 Mercedes -Lease# 0597041941</b>  <b>Mark Yaffe has a personal Guarantee on lease</b></p>

In re **National Gold Exchange, Inc.**Case No. **8:09-15972-MGW****Debtor****SCHEDULE H - CODEBTORS - AMENDED**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Alan Yaffe</b> <b>16310 Milan De Avila</b> <b>Tampa, FL 33613</b>	<b>Sovereign Bank</b> <b>co: Rob Soriano, Esq.</b> <b>Greenberg Traurig, P A</b> <b>625 E. Twigg St. Ste 100</b> <b>Tampa, FL 33602-3925</b>
<b>Mark Yaffe</b> <b>706 Gulsando De Avila</b> <b>Tampa, FL 33613</b>	<b>Sovereign Bank</b> <b>co: Rob Soriano, Esq.</b> <b>Greenberg Traurig, P A</b> <b>625 E. Twigg St. Ste 100</b> <b>Tampa, FL 33602-3925</b>
<b>Mark Yaffe</b> <b>706 Gulsando De Avila</b> <b>Tampa, FL 33613</b>	<b>American Express</b> <b>co: Becket &amp; Lee</b> <b>16 General Warren Blvd</b> <b>P.O. Box 3001</b> <b>Malvern, PA 19355</b>
<b>Mark Yaffe</b> <b>706 Gulsando De Avila</b> <b>Tampa, FL 33613</b>	<b>Fortis Bank</b> <b>Brussels, Belgium</b>
<b>Mark Yaffe</b> <b>706 Gulsando De Avila</b> <b>Tampa, FL 33613</b>	<b>Goffin Bank</b> <b>Brussels, Belgium</b>

**United States Bankruptcy Court  
Middle District of Florida**

In re National Gold Exchange, Inc.

Debtor(s)

Case No. 8:09-15972-MGW

Chapter 11

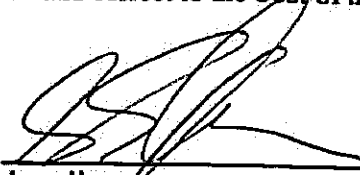
**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**TO THE BEST OF MY KNOWLEDGE AND BELIEF, I, the Financial Advisor to the corporation named as debtor in this case, have read the foregoing summary and schedules, consisting of 38 sheets, and that they are true and correct to the best of my knowledge, information, and belief.**

Date

9/4/09

Signature



**Larry Hyman  
Financial Advisor**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Middle District of Florida

In re National Gold Exchange, Inc.

Debtor(s)

Case No. 8:09-15972-MGW

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS- AMENDED

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None [ ]

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Table with 2 columns: AMOUNT and SOURCE. Rows show income for 2009 YTD, 2008, and 2007, all from Operation of Business.

**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

**3. Payments to creditors**

None  Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Information not available		\$0.00	\$0.00

None  c. *All debtors:* List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Information not available		\$0.00	\$0.00

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
See Attached Exhibit A.			

- None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
Sovereign Bank	7/22/09	Entire Coin Inventory seized by Sovereign on 7/22/09 inventory subsequently returned to National Gold Exchange, Inc. In sealed Brinks bags.

#### 5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
---	--	--------------------------------------

#### 6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
------------------------------	-----------------------	-----------------------------------

- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
----------------------------------	--	------------------	--------------------------------------

#### 7. Gifts

- None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Various Charitable Organizations	none	various dates 7/08-12/08	total \$16,100.00

#### 8. Losses

- None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
Coins - \$1,248,406, Net Loss (\$290,000 Insured)	Theft - Stolen from FEDEX	11/27/2008

**NATIONAL GOLD EXCHANGE, INC.**  
**Statement of Financial Affairs**  
**Question 4**

**National Gold Exchange, Inc., Plaintiff v Lee Stern, Defendant**

**U. S. Bankruptcy Court, Central District of California, Case # 8:08-12462-TA**

**NGE asked court to declare debt to NGE non-dischargeable on grounds of fiduciary relationship with debtor.**

**Judgement was entered in favor of debtor on all claims for relief. Debt was ruled dischargeable in bankruptcy.**

**US District Court D. of Washington D.C., Case#89-1854;  
NGE is an Interpleader in this case.**

**Caligula Corporation, Plaintiff v National Gold Exchange, Inc.**

**Circuit Court of the Thirteenth Judicial Circuit - Hillsborough County, General Civil Division, Case # 07-CA-017763, Division A**

**Plaintiff charging breach of contract. Case pending resolution.**

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
Coins - \$5,000.00 net loss (\$38,000 Insured)	Lost by UPS	June 2009

**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
McIntyre, Panzarella, Thanasides, Eleff & Hoffman, P.L. 8843 East Fowler Avenue Temple Terrace, FL 33617	07/24/2009	\$25,000.00

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None  b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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Information not available

**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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Information not available

**12. Safe deposit boxes**None  

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**None  

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR Unable to Provide this Information necessary records not available	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**None  

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**None  

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**None  

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18 . Nature, location and name of business**

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

**NAME AND ADDRESS**  
**Lynn Barnhardt**  
**815 W. 109th Ave**  
**Tampa, FL 33612**

**DATES SERVICES RENDERED**  
**2000-Present**

None  b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

**NAME**  
**Cherry Bekaert, Holland**

**ADDRESS**  
**401 E. Jackson St. Suite 3400**  
**Tampa, FL 33602**

**DATES SERVICES RENDERED**  
**2000-present**

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

**NAME**  
**Lynn Barnhardt**  
**Most records for June, July 2009 confiscated by Sovereign Bank**

**ADDRESS**  
**815 W. 109th Ave**  
**Tampa, FL 33612**

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

**NAME AND ADDRESS**  
**See Attached Exhibit B**

**DATE ISSUED**

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

**DATE OF INVENTORY**  
**7/11/2009**  
**7/17/2009**

**INVENTORY SUPERVISOR**  
**Mark Yaffe**  
**Sovereign Bank**

**DOLLAR AMOUNT OF INVENTORY**  
**(Specify cost, market or other basis)**  
**estimated \$19,000,000.00**  
**estimated \$19,000,000.00**

None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

**DATE OF INVENTORY**  
**7/11/2009**

**NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS**  
**Sovereign Bank**

**7/17/2009**

**Sovereign Bank**

**21. Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

**NAME AND ADDRESS**

**NATURE OF INTEREST**

**PERCENTAGE OF INTEREST**

**National Gold Exchange, Inc.  
Statement of Financial Affairs  
Question 19d**

<b>Entity</b>	<b>Entity Type</b>	<b>Contact Person</b>
Goldman Sachs Specialty Lending Group, L.P.	Investment Bank	Kevin Dyer/Tom Golla
Morgan Stanley	Investment Bank	Harold Astorquiza
Wells Fargo Business Credit	Bank	Beth Braznell
Bank of America Corporation	Bank	David Mumma
SunTrust Bank	Bank	Lara White
Comerica Bank	Bank	Tony DiNegro
Merrill Lynch & Co., Inc.	Investment Bank	Rob Hudson
Smith Barney, a division of Citigroup Global Markets, Inc.	Investment Bank	Scott Jackson
Synovus Bank of Tampa Bay	Bank	Marc Baumann
Fifth Third Bancorp	Bank	Tom Werner.
PNC Bank, National Association	Specialty Lender	Michael Picard
LCG Capital Group, LLC	Investment Bank	Brian Smith
Accord Financial, Inc.	Specialty Lender	Lilies Larway
Hyde Park Capital	Investment Bank	John McDonald
Clubhouse Capital	Business Loan Brokerage	Ralph Stone
Pan American Capital	Business Loan Brokerage	Dean Schaffer
UBS	Financial Services	Jeff Strouse
HSBC	Bank	Jose Mazariegos
W.Y. Campbell & Company	Investment Bank	Andre Augier
Tunstall Consulting, Inc.	Consultant	Kenneth Grider
Larry Whitlow	Coin Dealer	

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Alan Yaffe	President	50%
Mark Yaffe	Treasurer	50%

**22. Former partners, officers, directors and shareholders**

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23. Withdrawals from a partnership or distributions by a corporation**

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
See attached Exhibit C		

**24. Tax Consolidation Group.**

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**25. Pension Funds.**

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
National Gold Exchange, Inc. 401(K) Plan	04-2665042
National Gold Exchange, Inc. Retirement Profit Sharing Plan	

**National Gold Exchange, Inc.  
Statement of Financial Affairs  
Question 23**

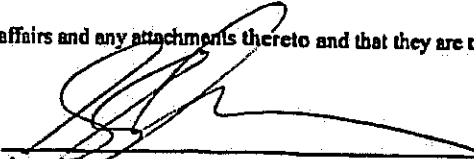
	<b>Salary</b>	<b>Distributions for Income Tax Payments</b>
Alan Yaffe	\$700,004.00	\$799,375.00
Mark Yaffe	\$700,004.00	\$709,375.00
Shirley Yaffe	\$113,688.00	
Christel Yaffe	\$42,000.00	
Michael Yaffe	\$69,763.75	
Joseph Yaffe	\$69,763.75	
Coleman Yaffe	\$148,951.00	
	<b><u>\$1,844,174.49</u></b>	<b><u>\$1,508,750.00</u></b>

**TO THE BEST OF MY KNOWLEDGE AND BELIEF ON BEHALF OF THE CORPORATION**

*the Financial Advisor* 

I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 9/4/09

Signature   
Larry Hyman  
Financial Advisor

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$300,000 or imprisonment for up to 3 years, or both. 18 U.S.C. §§ 152 and 3571*

United States Bankruptcy Court  
Middle District of Florida

In re National Gold Exchange, Inc.

Debtor(s)

Case No. B:09-15972-MGW  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS - AMENDED**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case


Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Alan Yaffe	Common	50%	Shares
Mark Yaffe 706 Gulsando De Avila Tampa, FL 33618	Common	50%	Shares

TO THE BEST OF MY KNOWLEDGE AND BELIEF, I, the Financial Advisor to the corporation named as the debtor in this case, have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date

9/4/09

Signature

  
Larry Hyman  
Financial Advisor

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.