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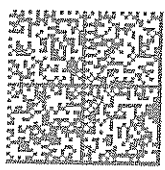
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UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
TAMPA DIVISION

In re

Case No. 8:09-bk-15972-MGW
Chapter 11

NATIONAL GOLD EXCHANGE, INC.,

Debtor.

ORDER GRANTING MOTIONS TO APPOINT A CHAPTER 11 TRUSTEE

THIS CASE came before the Court for a final evidentiary hearing on August 3, 2009 (the "**Hearing**") on (1) the Motion to Appoint Trustee or in the Alternative Convert to Chapter 7 of Caligula Corp. (Doc. No. 34) (the "**Caligula Motion**"); (2) the Ex Parte Motion to Shorten Time for Hearing on Caligula's Motion to Appoint Chapter 11 Trustee or in the Alternative Convert to Chapter 7 (Doc No. 39) (the "**Motion to Shorten Time**"); and (3) Sovereign Bank's Motion to Convert Case to Chapter 7, or Alternatively, Appoint a Trustee, or Alternatively, Appoint an Examiner (Doc. No. 47) (the "**Sovereign Motion**"). Based on the record before the Court and for the reasons stated orally and recorded in open court at the Hearing, it is

ORDERED as follows:

1. The Motion to Shorten Time is granted.
2. The Caligula Motion and the Sovereign Motion are granted to the extent they seek the appointment of a Chapter 11 trustee under 11 U.S.C. § 1104.

NJ226,732,021

3. The United States Trustee, after consultation with parties-in-interest, shall appoint, subject to the Court's approval, a Chapter 11 trustee in this case as soon as reasonably possible.

August 06, 2009

DONE and ORDERED on _____.

Michael G. Williamson

MICHAEL G. WILLIAMSON
United States Bankruptcy Judge

Copies to be provided via CM/ECF service